



**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)  
FOR THE QUARTER ENDED 31ST DECEMBER, 2004.**

Regd Off: Camlin Ltd., Camlin House, J. B. Nagar, Andheri (E), Mumbai 400 059.

(RS. IN LACS)

SR. NO.	PARTICULARS	QUARTER ENDED 31.12.2004 (UNAUDITED)	QUARTER ENDED 31.12.2003 (UNAUDITED)	NINE MONTHS ENDED 31.12.2004 (UNAUDITED)	NINE MONTHS ENDED 31.12.2003 (UNAUDITED)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2004 (AUDITED)
1	GROSS SALES/INCOME FROM OPERATIONS	4,911.63	4,156.02	16,623.76	14,543.64	19,348.52
	LESS: TRADE DISCOUNT	115.17	87.25	290.85	268.39	357.30
	LESS: EXCISE DUTY	170.78	143.78	597.30	524.06	684.79
	<b>NET SALES/INCOME FROM OPERATIONS</b>	<b>4,625.68</b>	<b>3,924.99</b>	<b>15,735.61</b>	<b>13,751.19</b>	<b>18,306.43</b>
2	OTHER INCOME	12.79	21.40	50.67	43.51	58.69
3	NON-RECURRING INCOME	2.87	30.53	2.87	30.53	30.24
4	TOTAL INCOME (1+2+3)	4,641.34	3,976.92	15,789.15	13,825.23	18,395.36
5	TOTAL EXPENDITURE					
	(A) (INCREASE)/DECREASE IN STOCK	(76.44)	(41.39)	319.74	609.85	101.12
	(B) CONSUMPTION OF RAW MATERIALS	2,929.65	2,211.41	9,206.83	7,492.63	10,658.69
	(C) PERSONNEL COST	550.72	461.28	1,633.29	1,409.46	1,910.78
	(D) OTHER EXPENDITURE	1,299.78	1,256.63	3,958.49	3,514.18	4,606.19
	<b>TOTAL</b>	<b>4,703.71</b>	<b>3,887.93</b>	<b>15,118.35</b>	<b>13,026.12</b>	<b>17,276.78</b>
6	INTEREST	95.97	82.51	301.31	269.37	372.17
7	DEPRECIATION	117.69	106.26	342.68	328.44	437.01
8	PROFIT / (LOSS) BEFORE TAX (4-5-6-7)	(276.03)	(99.78)	26.81	201.30	309.40
9	PROVISION FOR TAXATION					
	- CURRENT	(90.50)	(25.84)	8.00	63.16	72.00
	- PRIOR YEAR	9.88	11.00	9.88	11.00	15.28
	- DEFERRED	11.40	(2.42)	27.38	15.46	32.57
10	NET PROFIT / (LOSS) (8 - 9)	(206.81)	(82.52)	(18.45)	111.68	189.55
11	PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF RS.10/- PER SHARE)	480.00	480.00	480.00	480.00	480.00
12	RESERVES EXCLUDING REVALUATION RESERVE (AS PER BALANCE SHEET)	-	-	-	-	1,456.31
13	EARNING PER SHARE - BASIC AND DILUTED (RS.)	(4.31)	(1.72)	(0.38)	2.33	3.95
14	AGGREGATE OF NON-PROMOTER SHAREHOLDING					
	- NUMBER OF SHARES	2477426	2475026	2477426	2475026	2476526
	- PERCENTAGE OF SHAREHOLDING	51.61	51.56	51.61	51.56	51.59

NOTES :

1. Previous period figures have been reclassified in conformity with the classifications of the current period results.
2. The 'Limited Review' of the financial results of the Company for the quarter ended 31st December, 2004 has been carried out by the statutory auditors.
3. There were no investor complaints pending at the beginning of the current quarter. During the quarter, the Company received 2 investor complaints, all of which were resolved by the end of the quarter.
4. These results have been reviewed by the Audit Committee and taken on record at the meeting of the Board of Directors held on 25th January, 2005.

**QUARTERLY REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(RS. IN LACS)

SR. NO.	PARTICULARS	QUARTER ENDED 31.12.2004 (UNAUDITED)	QUARTER ENDED 31.12.2003 (UNAUDITED)	NINE MONTHS ENDED 31.12.2004 (UNAUDITED)	NINE MONTHS ENDED 31.12.2003 (UNAUDITED)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2004 (AUDITED)
1	SEGMENT REVENUE (NET OF TRADE DISCOUNT & EXCISE)/ INCOME FROM OPERATIONS					
	A) CONSUMER PRODUCTS	2,898.58	2,545.57	10,692.58	9,502.78	12,452.52
	B) PHARMACEUTICALS	838.03	661.12	2,122.19	1,999.97	2,708.68
	C) FINE CHEMICALS	889.07	718.30	2,920.84	2,248.44	3,145.23
	<b>TOTAL</b>	<b>4,625.68</b>	<b>3,924.99</b>	<b>15,735.61</b>	<b>13,751.19</b>	<b>18,306.43</b>
	LESS: INTER SEGMENT REVENUE	-	-	-	-	-
	<b>NET SALES/INCOME FROM OPERATIONS</b>	<b>4,625.68</b>	<b>3,924.99</b>	<b>15,735.61</b>	<b>13,751.19</b>	<b>18,306.43</b>
2	SEGMENT RESULTS (PROFIT / (LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT)					
	A) CONSUMER PRODUCTS	(37.63)	32.53	645.35	606.07	761.82
	B) PHARMACEUTICALS	(43.70)	41.95	(221.52)	145.37	204.27
	C) FINE CHEMICALS	45.38	118.51	584.83	465.32	720.37
	<b>TOTAL</b>	<b>(35.95)</b>	<b>192.99</b>	<b>1,008.66</b>	<b>1,216.76</b>	<b>1,686.46</b>
	LESS: I) INTEREST	95.97	82.51	301.31	269.37	372.17
	II) OTHER UN-ALLOCABLE EXPENDITURE NET OFF UN-ALLOCABLE INCOME.	144.11	210.26	680.54	746.09	1,004.89
	<b>TOTAL PROFIT / (LOSS) BEFORE TAX</b>	<b>(276.03)</b>	<b>(99.78)</b>	<b>26.81</b>	<b>201.30</b>	<b>309.40</b>
3	CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
	A) CONSUMER PRODUCTS	3,523.15	3,367.12	3,523.15	3,367.12	3,659.18
	B) PHARMACEUTICALS	898.41	1,021.18	898.41	1,021.18	1,086.21
	C) FINE CHEMICALS	2,791.47	2,606.12	2,791.47	2,606.12	2,401.41
	<b>TOTAL</b>	<b>7,213.03</b>	<b>6,994.42</b>	<b>7,213.03</b>	<b>6,994.42</b>	<b>7,146.80</b>

FOR CAMLIN LIMITED

PLACE : MUMBAI  
DATED : 25TH JANUARY, 2005.

DILIP DANDEKAR  
CHAIRMAN & MANAGING DIRECTOR

VENOR