


Final Ad for Financial Express on 28.10.05

 UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30TH SEPTEMBER, 2005.		(RS. IN LACS)				
Regd Off: Camlin Ltd. , Camlin House, J. B. Nagar, Andheri (E), Mumbai 400 059.						
Sr. No.	PARTICULARS	QUARTER ENDED 30.09.2005 (UNAUDITED)	QUARTER ENDED 30.09.2004 (UNAUDITED)	HALF YEAR ENDED 30.09.2005 (UNAUDITED)	HALF YEAR ENDED 30.09.2004 (UNAUDITED)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2005 (AUDITED)
1.	GROSS SALES	4,270.17	5,514.83	9,994.16	11,628.77	20,843.72
	LESS: TRADE DISCOUNT	22.90	105.90	44.17	175.68	363.13
	LESS: EXCISE DUTY	226.36	189.71	428.57	426.52	716.26
	NET SALES	4,020.91	5,219.22	9,521.42	11,026.57	19,764.33
2.	OTHER INCOME	469.20	60.98	493.76	121.23	175.19
3.	TOTAL INCOME (1+2)	4,490.11	5,280.20	10,015.18	11,147.80	19,939.52
4.	TOTAL EXPENDITURE					
	(A) ((INCREASE)/DECREASE IN STOCK	63.45	241.43	364.03	396.18	255.06
	(B) CONSUMPTION OF RAW MATERIALS	2,739.63	2,823.36	6,121.59	6,277.18	12,022.00
	(C) PERSONNEL COST	443.07	571.98	888.38	1,152.47	2,388.61
	(D) OTHER EXPENDITURE	1,003.21	1,384.89	1,905.39	2,588.80	5,075.31
	TOTAL	4,249.36	5,021.66	9,279.39	10,414.63	19,740.98
5.	INTEREST	141.06	107.67	269.22	205.34	454.92
6.	DEPRECIATION	132.01	113.91	263.02	224.99	456.23
7.	V.R.S. COMPENSATION	38.10	-	76.20	-	19.05
8.	PROFIT/(LOSS) BEFORE TAXATION (3-4-5-6-7)	(70.42)	36.96	127.35	302.84	(731.66)
9.	PROVISION FOR TAXATION					
	- CURRENT YEAR	(19.14)	13.88	62.24	114.48	(260.14)
	- PRIOR YEARS	-	-	-	-	16.98
10.	NET PROFIT/(LOSS) (8-9)	(51.28)	23.08	65.11	188.36	(488.50)
11.	PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF RS. 10 PER SHARE)	480.00	480.00	480.00	480.00	480.00
12.	RESERVES EXCLUDING REVALUATION RESERVE (AS PER BALANCE SHEET)	-	-	-	-	967.81
13.	EARNING PER SHARE - BASIC AND DILUTED (Rs.)	(1.07)	0.48	1.36	3.92	(10.18)
14.	AGGREGATE OF NON-PROMOTER SHARE HOLDING					
	- NUMBER OF SHARES	2493326	2477426	2493326	2477426	2477326
	- PERCENTAGE OF SHARE HOLDING	51.94	51.61	51.94	51.61	51.61
Notes:						
1. Company's sales and expenses in the current quarter/half year are lower due to						
a. Company substantially restricting operations of Pharmaceutical Division.						
b. Company having successfully implemented V.R.S. on April 02, 2005 and shifted its manufacturing activities at Andheri to other manufacturing units of the Company.						
2. Other income includes Insurance Claim of Rs.459.90 lacs towards Inventory of Finished Goods damaged due to floods in Mumbai and surrounding regions in July 2005.						
3. Due to the floods mentioned above, the Company's performance in the quarter ended 30th September 2005 was adversely affected being caused partly by loss of stock (net of insurance claim) to the tune of Rs.61.93 lacs and also partly by loss caused by non-availability of stocks for sale.						
4. Provision for Taxation includes Current Tax, Deferred Tax and Fringe Benefit Tax.						
5. Previous period figures have been reclassified in conformity with the classifications of the current period results.						
6. There were no investor complaints pending at the beginning of the current quarter. During the quarter, the Company did not receive any complaint.						
7. The above results have been reviewed by the Statutory Auditors of the Company as required by clause 41 of the listing agreement.						
8. These results have been reviewed by Audit Committee and taken on record at the meeting of the Board of Directors held on October 26, 2005.						
QUARTERLY REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT						
(RS. IN LACS)						
Sr. No.	PARTICULARS	QUARTER ENDED 30.09.2005 (UNAUDITED)	QUARTER ENDED 30.09.2004 (UNAUDITED)	HALF YEAR ENDED 30.09.2005 (UNAUDITED)	HALF YEAR ENDED 30.09.2004 (UNAUDITED)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2005 (AUDITED)
1.	SEGMENT REVENUE (NET OF TRADE DISCOUNT & EXCISE) / INCOME FROM OPERATIONS					
	a) CONSUMER PRODUCTS	3,625.36	3,496.46	8,223.91	7,794.00	13,727.46
	b) PHARMACEUTICALS	(24.08)	834.26	18.27	1,284.16	2,407.94
	c) FINE CHEMICALS (DISCONTINUING OPERATIONS)	883.28	936.08	1,745.35	2,031.77	3,717.78
	TOTAL	4,484.56	5,266.80	9,987.53	11,109.93	19,853.18
	LESS: INTER SEGMENT REVENUE	-	-	-	-	-
	NET SALES/INCOME FROM OPERATIONS	4,484.56	5,266.80	9,987.53	11,109.93	19,853.18
2.	SEGMENT RESULTS (PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT)					
	a) CONSUMER PRODUCTS	155.36	182.96	678.55	682.98	597.86
	b) PHARMACEUTICALS (DISCONTINUING OPERATIONS)	(62.34)	(40.58)	(180.77)	(177.82)	(538.11)
	c) FINE CHEMICALS	208.40	249.18	321.22	539.45	711.29
	TOTAL	301.42	391.56	819.00	1,044.61	771.04
	LESS: i) INTEREST	141.06	107.67	269.22	205.34	454.92
	ii) OTHER UNALLOCABLE EXPENDITURE NET OFF UNALLOCABLE INCOME	230.78	246.93	422.43	536.43	1,047.78
	TOTAL PROFIT/(LOSS) BEFORE TAX	(70.42)	36.96	127.35	302.84	(731.66)
3.	CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
	a) CONSUMER PRODUCTS	3,729.59	3,904.68	3,729.59	3,904.68	3,301.55
	b) PHARMACEUTICALS (DISCONTINUING OPERATIONS)	269.83	980.77	269.83	980.77	660.03
	c) FINE CHEMICALS	3,659.95	2,267.26	3,659.95	2,267.26	2,775.18
	TOTAL	7,659.37	7,152.71	7,659.37	7,152.71	6,736.76
For Camlin Limited						
Place : Mumbai			Dilip Dandekar			
Date : 26th October, 2005.			Chairman & Managing Director			

VENSOR