



UNAUDITED FINANCIAL RESULTS (PROVISIONAL)
FOR THE QUARTER / NINE MONTHS ENDED 31ST DECEMBER, 2012.

Regd Off: **Kokuyo Camlin Ltd.**, 48/2, Hilton House, Central Road, M.I.D.C., Andheri (E), Mumbai 400 093. (Formerly known as Camlin Ltd.)

Part I (₹ In Lacs)

Sr. No.	Particulars	Unaudited			Unaudited		Audited
		Quarter ended			Nine Months ended		Previous Accounting Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
1	Income from operations						
	a) Net sales from opeartions (Net of Excise Duty)	8,662.09	8,675.51	7,517.70	31,400.01	26,966.40	38,230.40
	b) Other operating income	7.00	25.53	15.55	58.94	97.61	159.96
	Total Income from operations(Net)	8,669.09	8,701.04	7,533.25	31,458.95	27,064.01	38,390.36
2	Expenses						
	a) Cost of Materials consumed	3,818.31	3,794.02	3,616.84	12,333.43	10,037.87	14,169.12
	b) Purchase of Stock-in-Trade	2,794.67	2,754.25	2,851.45	9,356.36	9,348.13	13,205.31
	c) Changes in inventories of Finished Goods,Work-in-Process and Stock-in-Trade	(903.22)	(881.04)	(1,837.39)	(684.93)	(2,360.65)	(2,868.67)
	d) Employee Benefit Expenses	1,225.76	1,290.92	1,062.45	3,905.17	3,054.50	4,182.73
	e) Depreciation	192.16	189.31	173.04	571.24	514.96	692.48
	f) Other Expenses	1,926.12	2,173.44	2,022.20	6,949.65	5,797.25	8,310.40
	Total Expenses	9,053.80	9,320.90	7,888.59	32,430.92	26,392.06	37,691.37
3	Profit / (Loss) from Operations before Other Income,Finance Costs and Exceptional Items (1-2)	(384.71)	(619.86)	(355.34)	(971.97)	671.95	698.99
4	Other Income	1.97	7.40	24.29	20.92	47.20	68.12
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	(382.74)	(612.46)	(331.05)	(951.05)	719.15	767.10
6	Finance Costs	141.94	185.40	125.04	549.17	455.74	663.39
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(524.68)	(797.86)	(456.09)	(1,500.22)	263.41	103.71
8	Exceptional Items	-	-	-	-	-	54.47
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(524.68)	(797.86)	(456.09)	(1,500.22)	263.41	158.18
10	Tax Expenses						
	Current Income Tax	-	-	(113.00)	-	79.00	100.00
	Deferred Tax	(185.11)	(213.86)	(10.24)	(457.30)	7.08	(59.44)
	Prior Years - Income Tax	5.79	20.22	-	26.01	(16.19)	(16.19)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(345.36)	(604.22)	(332.85)	(1,068.93)	193.52	133.81
12	Extraordinary Item (Net of Tax Expenses Rs.____)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(345.36)	(604.22)	(332.85)	(1,068.93)	193.52	133.81
14	Paid-up Equity Share Capital (Refer note No.5) (Face Value of Re 1/- per Share)	689.22	689.02	686.55	689.22	686.55	689.02
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	12,499.18
16	Earnings per Share - Basic (RS.)	(0.50)	(0.88)	(0.48)	(1.55)	0.29	0.20
	- Diluted (RS.)	(0.50)	(0.88)	(0.48)	(1.55)	0.29	0.20
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

Part II Select information for the quarter and nine months ended December 31st, 2012.

		Quarter ended			Nine Months ended		Previous Accounting Year ended
	Particulars	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	24846300	24825525	24578750	24846300	24578750	24825525
	Percentage of Shareholding	36.05	36.03	35.80	36.05	35.80	36.03
2	Promotors and Promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	-Number of Shares	44076050	44076050	44076050	44076050	44076050	44076050
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares(as a % of the total Share Capital of the Company)	63.95	63.97	64.20	63.95	64.20	63.97

	Particulars	Quarter ended 31.12.2012
B	Investor Complaints	
	Pending at the beginning of the quarter	0
	Received during the quarter	2
	Disposed of during the quarter	2
	Remaining unresolved at the end of the quarter	Nil

NOTES :

- The above results have been reviewed by the Audit Committee and have been taken on record at the meeting of the Board of Directors held on 1st February, 2013.
- The Statutory Auditors of the Company have carried out limited review of the financial results for the quarter ended 31st December, 2012.
- As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- During the quarter under review, the Company has allotted 20,775 equity shares of Re.1/- each at a price of Rs.16/- per share to its employees under "Camlin Employees Stock Option Scheme 2008" (ESOP 2008).
- Details of utilisation of funds for the period ended 31st December 2012, out of Rs.5893.90 lacs received from preferential issue of equity shares in July, 2011- as per clause 43 of the Listing Agreement.

(₹ In Lacs)		
i)	Capital Expenditure	1,211.20
ii)	Repayment of Long Term Loan	490.00
iii)	Working Capital	4,192.70

- The Board of Directors in its meeting held on 7th August, 2012, had announced issue of equity shares on Rights Basis to its existing shareholders, for an issue size not exceeding Rs.110 Crores. Company is in process of finalising the draft letter of offer and terms of issue.

FOR KOKUYO CAMLIN LIMITED

PLACE : MUMBAI
DATED : 1st FEBRUARY, 2013.

DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

Email address for investors complaints: investorrelations@kokuyocamlin.com