

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30th, 2015.

CIN: L24223MH1946PLC005434 Regd Off: Kokuyo Camlin Ltd., 48/2, Hilton House, Central Road, M.I.D.C., Andheri (E), Mumbai 400 093.

Part I

(Rs. In Lacs)

(Rs. In Lacs)

SR. NO.	PARTICULARS	UNAUDITED			UNAUDITED		AUDITED PREVIOUS ACCOUNTING YEAR ENDED 31.03.2015
		QUARTER ENDED			HALF YEAR ENDED		
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	
1	Income from operations						
	a) Net sales / Income from opeartions(Net of Excise Duty)	12,957.73	18,486.02	11,271.74	31,443.75	27,118.58	54,301.37
	b) Other operating income	19.68	24.84	25.80	44.52	31.93	86.56
2	Total Income from operations(Net)	12,977.41	18,510.86	11,297.54	31,488.27	27,150.51	54,387.93
	Expenses						
	a) Cost of Materials consumed	5,956.64	6,110.23	4,798.50	12,066.87	10,343.44	22,690.38
	b) Purchase of Stock-in-Trade	2,620.64	4,384.11	2,303.51	7,004.75	5,896.61	13,147.28
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(880.01)	1,472.57	(104.17)	592.56	1,273.84	(1,476.53)
	d) Employee Benefit Expenses	1,609.45	1,627.62	1,464.10	3,237.07	3,003.66	6,035.93
	e) Depreciation	297.61	296.88	273.62	594.49	541.48	1,096.84
	f) Other Expenses	3,364.74	3,718.04	2,875.35	7,082.78	5,978.01	12,255.35
	Total Expenses	12,969.07	17,609.45	11,610.91	30,578.52	27,037.04	53,749.25
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	8.34	901.41	(313.37)	909.75	113.47	638.68
4	Other Income	155.17	154.82	207.24	309.99	413.83	766.73
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	163.51	1,056.23	(106.13)	1,219.74	527.30	1,405.41
6	Finance Cost	254.35	282.94	219.70	537.29	470.75	977.29
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(90.84)	773.29	(325.83)	682.45	56.55	428.12
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	(90.84)	773.29	(325.83)	682.45	56.55	428.12
10	Tax Expenses						
	Current Income Tax	-	-	-	-	-	-
	Deferred Tax	(30.56)	265.78	24.59	235.22	16.83	(64.27)
	Prior Years - Income Tax	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(60.28)	507.51	(350.42)	447.23	39.72	492.39
12	Extraordinary Item (Net of Tax Expenses Rs.____)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(60.28)	507.51	(350.42)	447.23	39.72	492.39
14	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	20,304.74
16	Earnings per Share						
	- Basic (RS.)	(0.06)	0.51	(0.35)	0.45	0.04	0.49
	-Diluted (RS.)	(0.06)	0.51	(0.35)	0.45	0.04	0.49
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

Part II : Select information for the quarter and half year ended September 30th, 2015.

SR. NO.	PARTICULARS	THREE MONTHS ENDED			HALF YEAR ENDED		PREVIOUS ACCOUNTING YEAR ENDED 31.03.2015
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	25087856	25087856	25087856	25087856	25087856	25087856
	Percentage of Shareholding	25.01	25.01	25.01	25.01	25.01	25.01
2	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	- Number of Shares	75215950	75215950	75215950	75215950	75215950	75215950
	- Percentage of Shares (as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total Share Capital of the Company)	74.99	74.99	74.99	74.99	74.99	74.99

	Particulars	3 Months Ended 30.09.2015					
B	Investors Complaints						
	Pending at the beginning of the Quarter						0
	Received during the Quarter						0
	Disposed of during the Quarter						0
	Remaining unresolved at the end of the Quarter						Nil

Statement of Standalone Assets and Liabilities		
Particulars	As at 30.09.2015 (Unaudited)	As at 31.03.2015 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share Capital	1,003.04	1,003.04
b) Reserves and surplus	20,751.96	20,304.74
Subtotal - Shareholders' funds	21,755.00	21,307.78
2. Non-Current Liabilities		
a) Long-term borrowings	664.64	883.96
b) Other long-term liabilities	1,191.17	1,097.25
c) Long-term provisions	321.75	316.94
Subtotal - Non-current liabilities	2,177.56	2,298.15
3. Current liabilities		
a) Short-term borrowings	4,704.44	5,968.09
b) Trade payables	7,371.04	9,994.32
c) Other current liabilities	1,848.85	2,028.86
d) Short-term provisions	207.79	194.60
Subtotal - Current liabilities	14,132.12	18,185.87
TOTAL EQUITY AND LIABILITIES	38,064.68	41,791.80
B. ASSETS		
1. Non-current Assets		
a) Fixed assets	10,997.46	10,835.15
b) Non-current investments	16.88	16.88
c) Deferred Tax Asset (Net)	459.01	694.23
d) Long-term loans and advances	1,548.79	1,351.65
e) Other Non-current assets	24.94	22.69
Subtotal - Non-current assets	13,047.08	12,920.60
2. Current assets		
a) Inventories	11,894.42	12,328.14
b) Trade receivables	4,943.47	7,695.83
c) Cash and cash equivalents	6,752.16	7,433.44
d) Short-term loans and advances	1,138.99	1,144.60
e) Other current assets	288.56	269.19
Subtotal - Current assets	25,017.60	28,871.20
TOTAL ASSETS	38,064.68	41,791.80

NOTES :

- The above results have been reviewed by the Audit Committee and approved by Board of Directors of the Company at its meeting held on November 10th, 2015. The statutory auditors have carried out a limited review of the results for the quarter ended September 30th, 2015.
- The entire operations of the Company comprise a single business segment i.e. ' Consumer Products '. The Company operates only in India and the entire operations of the Company constitute a single geographical segment i.e. India.
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- Details of utilisation of proceeds of the rights issue aggregating to Rs 10323.66 lacs is summarised(as per clause 43 of the listing agreement.)

(Rs.In Lacs)

i)	Issue Expenses	167.23
ii)	Capital Expenditure	3,960.01
iii)	Time Deposits and Balances in Current Account	6,196.42
	Total	10,323.66

FOR KOKUYO CAMLIN LIMITED

PLACE : MUMBAI
DATED : NOVEMBER 10th, 2015.

DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

Email address for investors complaints: investorrelations@kokuyocamlin.com