

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) **FOR THE QUARTER / HALF YEAR ENDED 30TH SEPTEMBER, 2012.**

(Formerly known as Camlin Ltd.) Regd Off: **Kokuyo Camlin Ltd.**, 48/2, Hilton House, Central Road, M.I.D.C., Andheri (E), Mumbai 400 093.

Part I

(Rs. In Lacs)

(Rs. In Lacs)

SR. NO.	PARTICULARS	UNAUDITED			UNAUDITED		AUDITED
		THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS ACCOUNTING
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	YEAR ENDED 31.03.2012
1	Income FromOperations						
	(A) Net Sales from operations (Net of Excise Duty)	8,675.51	14,062.41	8,228.83	22,737.92	19,448.70	38,230.40
	B) Other Operating Income	25.53	26.41	57.51	51.94	82.06	159.96
	Total Income From Oprations (Net)	8,701.04	14,088.82	8,286.34	22,789.86	19,530.76	38,390.36
2	Expenses						
	(A) Cost of Materials Consumed	3,794.02	4,721.10	3,247.64	8,515.12	6,421.03	14,169.12
	(B) Purchase of Stock-in-Trade	2,754.25	3,807.44	2,554.66	6,561.69	6,496.68	13,205.31
	(C) Changes in Inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(881.04)	1,099.33	(688.36)	218.29	(523.26)	(2,868.67)
	(D) Employee Benefit Expenses	1,290.92	1,388.49	1,049.21	2,679.41	1,992.05	4,182.73
	(E) Depreciation	189.31	189.77	172.01	379.08	341.92	692.48
	(F) Other Expenses	2,173.44	2,850.09	1,995.09	5,023.53	3,775.05	8,310.40
	Total Expenses	9,320.90	14,056.22	8,330.25	23,377.12	18,503.47	37,691.37
3	Profit / (Loss) From Operations Before Other Income, Finance Costs and Exceptional Items (1-2)	(619.86)	32.60	(43.91)	(587.26)	1,027.29	698.99
4	Other Income	7.40	11.55	22.78	18.95	22.91	68.12
5	Profit / (Loss) From Ordinary Activities Before Finance Costs and Exceptional Items (3+4)	(612.46)	44.15	(21.13)	(568.31)	1,050.20	767.10
6	Finance Costs	185.40	221.83	97.26	407.23	330.70	663.39
7	Profit / (Loss) From Ordinary Activities After Finance Costs But Before Exceptional Items (5-6)	(797.86)	(177.68)	(118.39)	(975.54)	719.50	103.71
8	Exceptional Items:	-	-	-	-	-	54.47
9	Prfit / (Loss) From Ordinary Activities Before Tax (7+8)	(797.86)	(177.68)	(118.39)	(975.54)	719.50	158.18
10	Tax Expenses						
	Current Income Tax	-	-	(28.00)	-	192.00	100.00
	Deferred Tax	(213.86)	(58.33)	24.11	(272.19)	16.91	(59.44)
	Prior Years - Income Tax	20.22	-	(16.19)	20.22	(16.19)	(16.19)
11	Net Prfit / (Loss) From Ordinary Activities After Tax (9-10)	(604.22)	(119.35)	(98.31)	(723.57)	526.78	133.81
12	Extraordinary Item	-	-	-	-	-	-
	(Net Of Tax Expenses Rs.____)						
13	Net Profit / (Loss) For The Period (11-12)	(604.22)	(119.35)	(98.31)	(723.57)	526.78	133.81
14	Paid Up Equity Share Capital	689.02	689.02	686.55	689.02	686.55	689.02
	(Face Value of Re.1/- Per Share)						
15	Reserves Excluding Revaluation Reserves (As Per Balance Sheet of Previous Accounting Year)	-	-	-	-	-	12,499.18
16	Earnings Per Share - Basic (Rs.)	(0.88)	(0.17)	(0.15)	(1.05)	0.82	0.20
	- Diluted (Rs.)	(0.88)	(0.17)	(0.15)	(1.05)	0.81	0.20
		(Non	(Non	(Non	(Non	(Non	
		annualised)	annualised)	annualised)	annualised)	annualised)	

Part II

SR. NO.	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS ACCOUNTING YEAR ENDED 31.03.2012
		30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding Number of Shares Percentage of Shareholding	24825525	24825525	45370120	24825525	45370120	24825525
		36.03	36.03	66.08	36.03	66.08	36.03
2	Promoters and Promotor Group Shareholding a) Pledged/Encumbered - Number of Shares - Percentage of Shares(As a % of the Total Shareholding of Promoters and Promotor Group) - Percentage of Shares(As a % of the Total Share Capital of The Company) b) Non-Encumbered - Number of Shares - Percentage of Shares(As a % of the Total Shareholding of Promoters and Promotor Group) - Percentage of Shares(As a % of the Total Share Capital of The Company)						
		-	-	-	-	-	-
		-	-	-	-	-	-
		-	-	-	-	-	-
		44076050	44076050	23284680	44076050	23284680	44076050
		100.00	100.00	100.00	100.00	100.00	100.00
		63.97	63.97	33.92	63.97	33.92	63.97

	Particulars	3 Months Ended 30.09.2012					
B	Investors Complaints Pending at the beginning of the Quarter Received during the Quarter Disposed of during the Quarter Remaining unresolved at the end of the Quarter						0 0 0 Nil

Statement of Assets and Liabilities		
Particulars	AS AT (CURRENT HAIF YEAR END) 30.09.2012 (UNAUDITED)	AS AT (PREVIOUS YEAR END) 31.03.2012 (AUDITED)
A EQUITY AND LIABILITIES		
1 Shareholders' Funds a Share Capital b Reserves and Surplus	689.02 11,775.58	689.02 12,499.18
Subtotal - Shareholders' Funds	12,464.60	13,188.20
2 Share Application Money Pending Allotment	2.09	0.23
3 Non-Current Liabilities a Long Term Borrowings b Deferred tax liabilities (Net) c Other Long Term Liabilities	- - 804.05	17.59 119.47 809.80
Subtotal - Non-Current Liabilities	804.05	946.86
4 Current Liabilities a Short Term Borrowing b Trade Payables c Other Current Liabilities d Short Term Provisions	3,704.96 4,327.38 1,006.67 249.03	4,127.23 6,241.87 901.62 218.68
Subtotal - Current Liabilities	9,288.04	11,489.40
TOTAL EQUITY AND LIABILITIES	22,558.78	25,624.69
B ASSETS		
1 Non-Current Assets a Fixed Assets b Non-Current Investments c Deferred tax Assets (Net) d Long Term Loans and Advances	6,656.38 216.88 152.72 1,109.23	6,619.00 220.88 - 1,046.70
Subtotal - Non-Current Assets	8,135.21	7,886.58
2 Current Assets a Inventories b Trade Receivables c cash and Cash Equivalents d Short -Term Loans and Advances e other Current Assets	9,096.69 4,267.72 342.28 715.71 1.17	9,251.94 6,229.80 1,448.38 768.88 39.11
Subtotal - Current Assets	14,423.57	17,738.11
TOTAL ASSETS	22,558.78	25,624.69

NOTES :

- As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.
- The Board of Directors in its meeting held on 7th August, 2012 had announced issue of equity shares on Rights Basis to its existing shareholders, for an issue size not exceeding Rs.110 Crores. A Rights Issue committee of Directors has been constituted to finalise the draft letter of offer, letter of offer and terms of issue.
- Previous period figures have been reclassified in conformity with the classifications of the current period results.
- Details of utilisation of funds for the period ended September 30, 2012, out of Rs.5,893.90 lacs received from preferential issue of equity shares in July, 2011 - as per clause 43 of the Listing Agreement.

(Rs.In Lacs)

i)	Capital Expenditure	1,109.16
ii)	Repayment of Long Term Loan	490.00
iii)	Time Deposit with Banks	100.00
iv)	Working Capital	4,194.74

- The above results have been reviewed by the Statutory Auditors and Audit Committee and have been taken on record at the meeting of the Board of Directors held on October 17th, 2012.

FOR KOKUYO CAMLIN LIMITED

PLACE : MUMBAI
DATED : 17th OCTOBER, 2012.

DILIP DANDEKAR
CHAIRMAN & MANAGING DIRECTOR

Email address for investors complaints: investorrelations@kokuyocamlin.com