



**UNAUDITED FINANCIAL RESULTS (PROVISIONAL)  
FOR THE QUARTER ENDED 30TH SEPTEMBER, 2004.**

Regd Off: Camlin Ltd., Camlin House, J. B. Nagar, Andheri (E), Mumbai 400 059.

(RS. IN LACS)

SR. NO.	PARTICULARS	QUARTER ENDED 30.09.2004 (UNAUDITED)	QUARTER ENDED 30.09.2003 (UNAUDITED)	HALF YEAR ENDED 30.09.2004 (UNAUDITED)	HALF YEAR ENDED 30.09.2003 (UNAUDITED)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2004 (AUDITED)
1.	GROSS SALES/INCOME FROM OPERATIONS	5,562.41	4,742.71	11,712.13	10,387.62	19,348.52
	LESS: TRADE DISCOUNT	105.90	85.79	175.68	181.14	357.30
	LESS: EXCISE DUTY	189.71	188.74	426.52	380.28	684.79
	<b>NET SALES/INCOME FROM OPERATIONS</b>	<b>5,266.80</b>	<b>4,468.18</b>	<b>11,109.93</b>	<b>9,826.20</b>	<b>18,306.43</b>
2.	OTHER INCOME	13.41	10.86	37.88	22.11	58.69
3.	NON-RECURRING INCOME	-	-	-	-	30.24
4.	TOTAL INCOME (1+2+3)	5,280.21	4,479.04	11,147.81	9,848.31	18,395.36
5.	TOTAL EXPENDITURE					
	(A) (INCREASE)/DECREASE IN STOCK	241.43	223.77	396.18	651.24	101.12
	(B) CONSUMPTION OF RAW MATERIALS	2,823.36	2,454.64	6,277.18	5,281.22	10,658.69
	(C) PERSONNEL COST	539.79	478.83	1,082.57	948.18	1,910.78
	(D) OTHER EXPENDITURE	1,417.09	1,095.48	2,658.71	2,257.55	4,606.19
	<b>TOTAL</b>	<b>5,021.67</b>	<b>4,252.72</b>	<b>10,414.64</b>	<b>9,138.19</b>	<b>17,276.78</b>
6.	INTEREST	107.67	94.20	205.34	186.86	372.17
7.	DEPRECIATION	113.91	116.22	224.99	222.18	437.01
8.	PROFIT BEFORE TAX (4-5-6-7)	36.96	15.90	302.84	301.08	309.40
9.	PROVISION FOR TAXATION					
	- CURRENT	10.00	2.00	98.50	89.00	72.00
	- PRIOR YEAR	-	-	-	-	15.28
	- DEFERRED	3.88	9.88	15.98	17.88	32.57
10.	NET PROFIT (8-9)	23.08	4.02	188.36	194.20	189.55
11.	PAID UP EQUITY SHARE CAPITAL (FACE VALUE OF RS.10 PER SHARE)	480.00	480.00	480.00	480.00	480.00
12.	RESERVES EXCLUDING REVALUATION RESERVE (AS PER BALANCE SHEET)	-	-	1,456.31	-	-
13.	EARNING PER SHARE - BASIC AND DILUTED (Rs.)	0.48	0.08	3.92	4.05	3.95
14.	AGGREGATE OF NON-PROMOTER SHARE HOLDING					
	- NUMBER OF SHARES	2,477,426	2,470,596	2,477,426	2,470,596	2,476,526
	- PERCENTAGE OF SHARE HOLDING	51.62%	51.47%	51.62%	51.47%	51.59%

**Notes:**

1. Previous period figures have been reclassified in conformity with the classifications of the current period results.
2. The "Limited Review" of the financial results of the company for the quarter ended 30th September, 2004, has been carried out by the statutory auditors.
3. There were no investor complaints pending at the beginning of the current quarter. During the quarter, the Company received 6 investor complaints, all of which were resolved by the end of the quarter.
4. These results have been reviewed by Audit Committee and taken on record at the meeting of Board of Directors held on 27th October, 2004.

**QUARTERLY REPORTING OF SEGMENTWISE REVENUE, RESULTS AND CAPITAL EMPLOYED UNDER CLAUSE 41 OF THE LISTING AGREEMENT**

(RS. IN LACS)

SR. NO.	PARTICULARS	QUARTER ENDED 30.09.2004 (UNAUDITED)	QUARTER ENDED 30.09.2003 (UNAUDITED)	HALF YEAR ENDED 30.09.2004 (UNAUDITED)	HALF YEAR ENDED 30.09.2003 (UNAUDITED)	PREVIOUS ACCOUNTING YEAR ENDED 31.03.2004 (AUDITED)
1.	SEGMENT REVENUE (NET OF TRADE DISCOUNT & EXCISE) / INCOME FROM OPERATIONS					
	a) CONSUMER PRODUCTS	3,496.46	2,994.10	7,794.00	6,957.21	12,452.52
	b) PHARMACEUTICALS	834.26	705.60	1,284.16	1,338.85	2,708.68
	c) FINE CHEMICALS	936.08	768.48	2,031.77	1,530.14	3,145.23
	<b>TOTAL</b>	<b>5,266.80</b>	<b>4,468.18</b>	<b>11,109.93</b>	<b>9,826.20</b>	<b>18,306.43</b>
	LESS: INTER SEGMENT REVENUE	-	-	-	-	-
	<b>NET SALES/INCOME FROM OPERATIONS</b>	<b>5,266.80</b>	<b>4,468.18</b>	<b>11,109.93</b>	<b>9,826.20</b>	<b>18,306.43</b>
2.	SEGMENT RESULTS {PROFIT/(LOSS) BEFORE TAX & INTEREST FROM EACH SEGMENT}					
	a) CONSUMER PRODUCTS	182.96	133.99	682.98	573.54	761.82
	b) PHARMACEUTICALS	(40.59)	46.82	(177.82)	103.42	204.27
	c) FINE CHEMICALS	249.18	179.65	539.45	346.81	720.37
	<b>TOTAL</b>	<b>391.55</b>	<b>360.46</b>	<b>1,044.61</b>	<b>1,023.77</b>	<b>1,686.46</b>
	LESS: i) INTEREST	107.67	94.20	205.34	186.86	372.17
	ii) OTHER UNALLOCABLE EXPENDITURE NET OFF UNALLOCABLE INCOME	246.92	250.36	536.43	535.83	1,004.89
	<b>TOTAL PROFIT/(LOSS) BEFORE TAX</b>	<b>36.96</b>	<b>15.90</b>	<b>302.84</b>	<b>301.08</b>	<b>309.40</b>
3.	CAPITAL EMPLOYED (SEGMENT ASSETS - SEGMENT LIABILITIES)					
	a) CONSUMER PRODUCTS	3,904.68	3,027.45	3,904.68	3,027.45	3,659.18
	b) PHARMACEUTICALS	980.77	830.29	980.77	830.29	1,086.21
	c) FINE CHEMICALS	2,267.26	2,425.65	2,267.26	2,425.65	2,401.41
	<b>TOTAL</b>	<b>7,152.71</b>	<b>6,283.39</b>	<b>7,152.71</b>	<b>6,283.39</b>	<b>7,146.80</b>

For Camlin Limited

Place : Mumbai  
Date : 27th October, 2004.

**Dilip Dandekar**  
Chairman & Managing Director

VENSOR