

### KOKUYO CAMLIN LIMITED

Regd. Office: 48/2, Hilton House, Central Road MIDC, Andheri (East), Mumbai - 400 093. INDIA Tel.: 91-22-6655 7000 Fax: 91-22-2836 6579

E-mail: info@kokuyocamlin.com Website: www.kokuyocamlin.com CIN: L24223MH1946PLC005434

25th October, 2016

The Secretary,
BSE Limited
Corporate Relationship Department
1st Floor, New Trading Ring
Rotunda Building
P.J.Towers, Dalal Street, Fort,
Mumbai-400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

<u>Scrip Code : 523207</u>

Scrip Code: KOKUYOCMLN

Dear Sir/Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose a copy of Unaudited Financial Results for the second quarter and half year ended 30th September, 2016 duly approved by the Board of Directors in their Meeting held today alongwith Limited Review Report for the said period.

Further, the above said Board of Directors Meeting commenced at 12.30 p.m. and concluded at 4.05 p.m.

This is for your information and record.

Thank you,

for KOKUYO CAMLIN LIMITED

RAVINDRA DAMLE
VICE PRESIDENT (CORPORATE)
& COMPANY SECRETARY

Encl: a/a



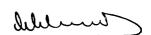
# **KOKUYO CAMLIN LIMITED**

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### Statement of Standalone Unaudited Financial Results for the quarter and half year ended ended September 30th, 2016

Part		·					(Rs. Lakhs)
c		Unaudited				Audited	
Sr.			Quarter ended		Half yea	ır ended	Previous
							Accounting
NT.		20.00.001					Year ended
No.	Particulars	30.09.2016	30.06.2016	30.09.2015	30.09.2016	30.09.2015	31.03.2016
1	Income from operations		-				
•	a) Net sales / Income from opeartions(Net of Excise	12,933.47	18,843.69	12,957.73	31,777.16	31,443.75	61 202 12
	Duty)	12,755.47	10,045.09	12,937.73	31,///.10	31,443.73	61,302.12
	b) Other operating income	24.55	52.80	19.68	77.35	44.52	116.60
	T ( II )	4.5.050.05				, i	
	Total Income from operations(Net)	12,958.02	18,896.49	12,977.41	31,854.51	31,488.27	61,418.72
2	Expenses	4					
	a) Cost of Materials consumed	5,660.12	6,533.45	5,956.64	12,193.57	12,066.87	23,697.34
	b) Purchase of Stock-in-Trade	2,585.01	5,075.39	2,620.64	7,660.40	7,004.75	14,407.48
	c) Changes in inventories of Finished Goods, Work-in-	(418.52)	325.63	(880.01)	(92.89)	392.56	62.08
	Process and Stock-in-Trade				:		
	d) Employee benefits expense	1,671.27	1,728.27	1,609.45	3,399.54	3,237.07	6,659.52
	e) Depreciation and Amortisation Expense	302.97	300.25	297.61	603.22	594.49	1,186.22
	f) Other Expenses	3,528.49	4,078.37	3,364.74	7,606.86	7,082.78	14,138.70
	Total Expenses	13,329.34	18,041.36	12,969.07	31,370.70	30,578.52	60,151.34
3	Profit/Loss from Operations before Other Income,	(371.32)	855.13	8.34	483.81	909.75	1,267.38
	Finance Costs and Exceptional Items (1-2)						
4	Other Income	85.70	116.80	155.17	201.88	309,99	536.58
5	Profit/Loss from Ordinary activities before Finance	(205 42)	971.93	160 51	<b>(9</b> ≅ <b>(</b> 0	1 010 74	
J	Costs and Exceptional Items (3+4)	(285.62)	971.93	163.51	685.69	1,219.74	1,803.96
6	Finance Costs	267.00	315.79	254.35	582.79	537.29	1,072.91
7	Profit / (Loss) from ordinary activities after Finance	(552.62)	656.14	(90.84)	102.90	682.45	731.05
	Costs but before Exceptional Items (5-6)			`			
0	Fundament II						
8	Exceptional Items	•	•	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	(552.62)	656.14	(90.84)	102.90	682.45	731.05
10	Tax Expenses						
	Current Income Tax - MAT	(78.48)	78.48	_	_	_	_
	Deferred Tax	(184.27)	219.26	(30.56)	34.99	235.22	209.57
	MAT Credit entitlement	78.48	(78.48)		-	-	
	Prior Years - Income Tax	-	(0.62)	-	(0.62)	-	(4.42
11	Net Profit / (Loss) from Ordinary Activities after tax (9-	(368.35)	437.50	(60.28)	68.53	447.23	525.90
	10)	(500.55)	457.50	(00.20)	00.55	447.23	323.90
10							
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(368.35)	437.50	(60.28)	68.53	447.23	525,90
14	Paid-up Equity Share Capital	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003,04
	(Face Value of Re 1/- per Share)		·	·	-		
1=	Reserves excluding Revaluation Reserves						20.020.61
13	(as per Balance Sheet of previous accounting year)	-	-	-	-		20,830.64
	las her parance sheet of brevious accounting year)						
16	Earnings per Share - Basic ( RS.)	(0.37)	0.44	(0.06)	0.07	0.45	0.52
	-Diluted (RS.)	(0.37)	0.44	(0.06)	0.07	0.45	0.52
	(See accompanying notes to the Financial Results)	(Non	(Non	,	(Non	(Non	
		annualised)	annualised)	annualised)	annualised)	annualised)	







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#### Statement of Standalone Assets and Liabilities (Unaudited)

yı.	(Rs. Lakhs)	
	As at	As at
	30.09.2016	31.03.2016
Particulars	(Unaudited)	(Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share Capital	1,003.04	1.003.04
b) Reserves and surplus	20,899.15	20,830.64
Subtotal - Shareholders' funds	21,902.19	21,833.68
2. Non-Current Liabilities		
a) Long-term borrowings	2,095.27	2,581.82
b) Other long-term liabilities	1,201.14	1,152.77
c) Long-term provisions	348.63	317.41
Subtotal - Non-current liabilities	3,645.04	4,052.00
3. Current liabilities		
a) Short-term borrowings	5,883.92	6,858.48
b) Trade payables	7,481.01	9,926.19
c) Other current liabilities	2,263.89	1,862.51
d) Short-term provisions	233.82	215.04
Subtotal - Current liabilities	15,862.64	18,862.22
TOTAL EQUITY AND LIABILITIES	41,409.87	44,747.90
B. ASSETS		
1. Non-current Assets		
a) Fixed assets	14,539.63	13,009.26
b) Non-current investments	16.88	16.88
c) Deferred Tax Asset (Net)	449.67	484.66
d) Long-term loans and advances	2,644.15	1,630.11
e) Other Non-current assets	46.72	21.18
Subtotal - Non-current assets	17,697.05	15,162.09
2. Current assets		
a) Inventories	12,885.90	12,437.19
b) Trade receivables	5,945.62	9,099.55
c) Cash and cash equivalents	3,618.35	6,727.50
d) Short-term loans and advances	1,234.18	1,190.15
e) Other current assets	28.77	131.42
Subtotal - Current assets	23,712.82	29,585.81
TOTAL ASSETS	41,409.87	44,747.90

### NOTES:

- 1 The above results have been reviewed by the Audit Committee and approved by Board of Directors of the Company at its meeting held on October 25, 2016. The statutory auditors have carried out a limited review of the results for the quarter ended September 30<sup>th</sup>, 2016.
- The entire operations of the Company comprise a single business segment i.e. "Consumer Products". The Company operates only in India and the entire operations of the Company constitute a single geographical segment i.e. India.
- 3 Previous period figures have been reclassified in conformity with the classifications of the current period results.
- 4 Details of utilisation of proceeds of the rights issue aggregating to Rs 10,323.66 lacs is summarised( as per regulation 32 of SEBI (Listing Obligation and Disclosures Requirement) Regulations 2015.

		Estim	(Rs. Lakhs)		
Particulars	Total Issue Size	FY 2014	FY 2015	FY 2016	Actual Utilisation upto September 30,2016
1. Land 2. Building and Civil Works 3. Plant and Machinery 4. General Corporate Purpose 5. Issue Expenses	1,564.10 5,833.60 1,385.30 2,037.70 174.70	1,564.10 1,166.70 - 1,000.00 174.70	2,916.80 277.10 500.00	1,750.10 1,108.20 537.70	1,627.32 5,464.06 281.46 1,187.36 167.23
Tota	10,995.40	3,905.50	3,693.90	3,396.00	8,727.43

The above variation is on account of delay in project implementation and there is no deviation from the objects stated in the offer Pending utilisation, net proceeds of rights issue have been invested in bank deposits as mention herein below. (Rs. Lakhs)

Time Deposits and balances in current account

1,596.23

PLACE: MUMBAI DATED: October 25<sup>th</sup>, 2016.

Email address for investors complaints: investorrelations@kokuyocamlin.com

Cam/in/Si Mumbai

FOR KOKUYO CAMLIN LIMITED

DILIP DANDEKAR CHAIRMAN & EXECUTIVE DIRECTOR

## B. K. KHARE & Co.

CHARTERED ACCOUNTANTS

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### **Limited Review Report**

The Board of Directors Kokuyo Camlin Limited Mumbai

We have reviewed the accompanying statement of unaudited standalone financial resultsof Kokuyo Camlin Limited for the quarter and half year ended September 30,2016 ("the Statement"). This Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the standalone results for the quarter and half year ended September 30, 2016 based on our review.

We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410,"Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable accounting standards specified under Section 133 of the Companies Act, 2013 read with rule 7 of the Companies (Accounts) Rules, 2014 (as amended) and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For B. K. Khare & Co. Chartered Accountants Firm Registration No. 105102W

Himanshu Chapsey Partner Membership No. 105731 Mumbai, October 25, 2016



### Pune

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