

Part I

(Rs. In Lacs)

(Rs. In Lacs)

SR. NO.	PARTICULARS	UNAUDITED			UNAUDITED		AUDITED PREVIOUS ACCOUNTING YEAR ENDED 31.03.2013
		QUARTER ENDED			HALF YEAR ENDED		
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	
1	Income from operations						
	a) Net sales / Income from operations (Net of Excise Duty)	9,557.58	13,927.69	8,675.51	23,485.27	22,737.92	43,521.18
	b) Other operating income	2.31	23.90	25.53	26.21	51.94	70.34
	Total Income from operations (Net)	9,559.89	13,951.59	8,701.04	23,511.48	22,789.86	43,591.52
2	Expenses						
	a) Cost of Materials consumed	4,223.09	4,007.92	3,794.02	8,231.01	8,515.12	16,730.18
	b) Purchase of Stock-in-Trade	2,275.32	3,947.56	2,754.25	6,222.88	6,561.69	13,117.16
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(465.65)	1,193.90	(881.04)	728.25	218.29	(354.19)
	d) Employee Benefit Expenses	1,336.78	1,371.37	1,290.92	2,708.15	2,679.41	5,141.99
	e) Depreciation	217.15	197.35	189.31	414.50	379.08	764.21
	f) Other Expenses	2,358.70	2,914.16	2,173.44	5,272.86	5,023.53	9,361.04
	Total Expenses	9,945.39	13,632.26	9,320.90	23,577.65	23,377.12	44,760.39
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(385.50)	319.33	(619.86)	(66.17)	(587.26)	(1,168.87)
4	Other Income	96.60	4.37	7.40	100.97	18.95	25.47
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	(288.90)	323.70	(612.46)	34.80	(568.31)	(1,143.40)
6	Finance Cost	215.51	216.67	185.40	432.18	407.23	734.60
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(504.41)	107.03	(797.86)	(397.38)	(975.54)	(1,878.00)
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) from Ordinary Activities before tax (7+8)	(504.41)	107.03	(797.86)	(397.38)	(975.54)	(1,878.00)
10	Tax Expenses						
	Current Income Tax	-	-	-	-	-	-
	Deferred Tax	(87.89)	21.51	(213.86)	(66.38)	(272.19)	(560.32)
	Prior Years - Income Tax	0.14	-	20.22	0.14	20.22	26.01
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(416.66)	85.52	(604.22)	(331.14)	(723.57)	(1,343.69)
12	Extraordinary Item (Net of Tax Expenses Rs.____)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(416.66)	85.52	(604.22)	(331.14)	(723.57)	(1,343.69)
14	Paid-up Equity Share Capital (Refer Note No.4) (Face Value of Re 1/- per Share)	1,003.04	689.22	689.02	1,003.04	689.02	689.22
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	11,158.61
16	Earnings per Share - Basic (RS.)	(0.56)	0.12	(0.88)	(0.45)	(1.05)	(1.95)
	-Diluted (RS.)	(0.56)	0.12	(0.88)	(0.45)	(1.05)	(1.95)
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

Part II : Select information for the quarter and half year ended September 30th, 2013.

SR. NO.	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS ACCOUNTING YEAR ENDED 31.03.2013
		30.09.2013	30.06.2013	30.09.2012	30.09.2013	30.09.2012	
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	25091802	24845246	24825525	25091802	24825525	24845246
	Percentage of Shareholding	25.02	36.05	36.03	25.02	36.03	36.05
2	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	-Number of Shares	75212004	44077104	44076050	75212004	44076050	44077104
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares(as a % of the total Share Capital of the Company)	74.98	63.95	63.97	74.98	63.97	63.95
	Particulars	3 Months Ended 30.09.2013					
B	Investors Complaints						
	Pending at the beginning of the Quarter						0
	Received during the Quarter						0
	Disposed of during the Quarter						0
	Remaining unresolved at the end of the Quarter						Nil

Statement of Standalone Assets and Liabilities		
Particulars	As at 30.09.2013 (Unaudited)	As at 31.03.2013 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share Capital	1,003.04	689.22
b) Reserves and surplus	20,690.15	11,588.61
Subtotal - Shareholders' funds	21,693.19	12,277.83
2. Share application money pending allotment		
3. Non-Current Liabilities		
a) Long-term borrowings	1,525.25	1,743.14
b) Other long-term liabilities	824.74	808.22
Subtotal - Non-current liabilities	23,49.99	2,551.36
4. Current liabilities		
a) Short-term borrowings	3,160.36	4,781.31
b) Trade payables	6,094.96	6,847.21
c) Other current liabilities	1,469.52	1,214.55
d) Short-term provisions	212.65	206.91
Subtotal - Current liabilities	10,937.49	13,040.98
TOTAL EQUITY AND LIABILITIES	34,980.67	27,449.17
B. ASSETS		
1. Non-current Assets		
a) Fixed assets	7,499.01	7,102.83
b) Non-current investments	216.88	216.88
c) Deferred Tax Asset (Net)	507.23	440.85
d) Long-term loans and advances	1,435.87	1,177.65
Subtotal - Non-current assets	9,658.99	8,938.21
2. Current assets		
a) Inventories	9,147.35	9,610.45
b) Trade receivables	4,169.66	6,652.42
c) Cash and cash equivalents	10,797.41	1,398.61
d) Short-term loans and advances	1,127.08	815.58
e) Other current assets	80.18	33.90
Subtotal - Current assets	25,321.68	18,510.96
TOTAL ASSETS	34,980.67	27,449.17

NOTES:

1. The results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on November 1st, 2013. The statutory auditors have carried out a limited review on these results.

2. As the entire operations of the Company relate to products categorised under 'Consumer Products' as the single primary reportable segment, no separate segment reporting is required under Accounting Standard - 17 issued by the Institute of Chartered Accountants of India.

3. Previous period figures have been reclassified in conformity with the classifications of the current period results.

4. On July 22nd and September 30th, 2013 the Company has allotted 96625 and 1000 equity shares of face value of Re. 1/- each, respectively to its employees at a price of Rs 16/- per share (inclusive of Share premium of Rs 15/- per share) under Camlin Employees Stock Option Scheme 2008 (ESOP). On September 2nd, 2013 the Company pursuant to its rights issue of equity shares allotted 312,83,831 Equity Shares of face value of Re 1/- each to the eligible equity shareholders in the ratio of 9 equity shares for every 14 equity shares held on the record date i.e. August 2nd, 2013 at a price of Rs 33/- per share (inclusive of Share Premium of Rs 32/- per share).The aggregate amount collected pursuant to the rights issue was Rs 10323.66 lacs. The aforesaid rights shares were listed on NSE and BSE and the company received trading approval on September 5th, 2013. Post Rights issue and allotment of shares under ESOP, the Company's paid up capital stands enhanced to RS.1003.04 lacs from Rs.689.22 lacs.

5. The utilisation of proceeds of the rights issue aggregating to Rs. 10323.66 lacs is summarised below (as per clause 43 of the listing agreement)

		(Rs.In Lacs)
i)	Issue Expenses	162.78
ii)	Time Deposit with Banks	10,160.88
	Total	10,323.66

FOR KOKUYO CAMLIN LIMITED

 PLACE : MUMBAI
 DATED : 1st NOVEMBER, 2013.

 DILIP DANDEKAR
 CHAIRMAN & EXECUTIVE DIRECTOR

Email address for investors complaints: investorrelations@kokuyocamlin.com