

Statement of Standalone Unaudited Financial Results for the Quarter and Half Year ended September 30th, 2014.

Regd Off: **Kokuyo Camlin Ltd.**, 48/2, Hilton House, Central Road, M.I.D.C., Andheri (E), Mumbai 400 093.

Part I

(Rs. In Lacs)

(Rs. In Lacs)

SR. NO.	PARTICULARS	UNAUDITED			UNAUDITED		AUDITED PREVIOUS ACCOUNTING YEAR ENDED 31.03.2014
		QUARTER ENDED			HALF YEAR ENDED		
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	
1	Income from operations						
	a) Net sales / Income from opearitions(Net of Excise Duty)	11,271.74	15,846.84	9,557.58	27,118.58	23,485.27	46,760.77
	b) Other operating income	25.80	6.13	2.31	31.93	26.21	53.74
	Total Income from operations(Net)	11,297.54	15,852.97	9,559.89	27,150.51	23,511.48	46,814.51
2	Expenses						
	a) Cost of Materials consumed	4,798.50	5,544.94	4,223.09	10,343.44	8,231.01	18,283.67
	b) Purchase of Stock-in-Trade	2,303.51	3,593.10	2,275.32	5,896.61	6,222.88	12,193.84
	c) Changes in inventories of Finished Goods, Work-in-Process and Stock-in-Trade	(104.17)	1,378.01	(465.65)	1,273.84	728.25	(325.50)
	d) Employee Benefit Expenses	1,464.10	1,539.56	1,336.78	3,003.66	2,708.15	5,466.16
	e) Depreciation	273.62	267.86	217.15	541.48	414.50	857.25
	f) Other Expenses	2,875.35	3,102.66	2,358.70	5,978.01	5,272.86	10,882.38
	Total Expenses	11,610.91	15,426.13	9,945.39	27,037.04	23,577.65	47,357.80
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1-2)	(313.37)	426.84	(385.50)	113.47	(66.17)	(543.29)
4	Other Income	207.24	206.59	96.60	413.83	100.97	582.09
5	Profit / (Loss) from Ordinary activities before Finance Costs and Exceptional Items (3+4)	(106.13)	633.43	(288.90)	527.30	34.80	38.80
6	Finance Cost	219.70	251.05	215.51	470.75	432.18	876.97
7	Profit / (Loss) from ordinary activities after Finance Costs but before Exceptional Items (5-6)	(325.83)	382.38	(504.41)	56.55	(397.38)	(838.17)
8	Exceptional Items	-	-	-	-	-	485.32
9	Profit / (Loss) from Ordinary Activities before tax (7-8)	(325.83)	382.38	(504.41)	56.55	(397.38)	(1,323.49)
10	Tax Expenses						
	Current Income Tax	-	-	-	-	-	-
	Deferred Tax	24.59	(7.76)	(87.89)	16.83	(66.38)	(166.29)
	Prior Years - Income Tax	-	-	0.14	-	0.14	1.10
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	(350.42)	390.14	(416.66)	39.72	(331.14)	(1,158.30)
12	Extraordinary Item (Net of Tax Expenses Rs.____)	-	-	-	-	-	-
13	Net Profit / (Loss) for the Period (11-12)	(350.42)	390.14	(416.66)	39.72	(331.14)	(1,158.30)
14	Paid-up Equity Share Capital (Face Value of Re 1/- per Share)	1003.04	1,003.04	1,003.04	1,003.04	1,003.04	1,003.04
15	Reserves excluding Revaluation Reserves (as per Balance Sheet of previous accounting year)	-	-	-	-	-	19,858.54
16	Earnings per Share - Basic (RS.)	(0.35)	0.39	(0.56)	0.04	(0.45)	(1.33)
	-Diluted (RS.)	(0.35)	0.39	(0.56)	0.04	(0.45)	(1.33)
		(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	(Non annualised)	

Part II : Select information for the quarter and half year ended September 30th, 2014.

SR. NO.	PARTICULARS	THREE MONTHS ENDED			SIX MONTHS ENDED		PREVIOUS ACCOUNTING YEAR ENDED 31.03.2014
		30.09.2014	30.06.2014	30.09.2013	30.09.2014	30.09.2013	
A	Particulars of Share Holding						
1	Public Shareholding						
	Number of Shares	25087856	25086802	25091802	25087856	25091802	25086802
	Percentage of Shareholding	25.01	25.01	25.02	25.01	25.02	25.01
2	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered						
	-Number of Shares						
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	-	-	-	-	-	-
	-Percentage of Shares(as a % of the total Share Capital of the Company)	-	-	-	-	-	-
	b) Non-Encumbered						
	-Number of Shares	75215950	75217004	75212004	75215950	75212004	75217004
	-Percentage of Shares(as a % of the total Shareholding of Promoters and Promoter Group)	100.00	100.00	100.00	100.00	100.00	100.00
	-Percentage of Shares(as a % of the total Share Capital of the Company)	74.99	74.99	74.98	74.99	74.98	74.99
	Particulars	3 Months Ended 30.09.2014					
B	Investors Complaints						
	Pending at the begining of the Quarter					0	
	Received during the Quarter					0	
	Disposed of during the Quarter					0	
	Remaining unresolved at the end of the Quarter					Nil	

Statement of Standalone Assets and Liabilities		
Particulars	As at 30.09.2014 (Unaudited)	As at 31.03.2014 (Audited)
A. EQUITY AND LIABILITIES		
1. Shareholders' Funds		
a) Share Capital	1003.04	1003.04
b) Reserves and surplus	19858.87	19,858.55
Subtotal - Shareholders' funds	20861.91	20,861.59
2. Share application money pending allotment		
3. Non-Current Liabilities		
a) Long-term borrowings	1089.46	1,307.35
b) Other long-term liabilities	1060.84	981.75
Subtotal - Non-current liabilities	2150.30	2,289.10
4. Current liabilities		
a) Short-term borrowings	4,636.27	5,375.20
b) Trade payables	6,219.05	8,711.41
c) Other current liabilities	2,023.42	1,842.33
d) Short-term provisions	163.98	177.07
Subtotal - Current liabilities	13,042.72	16,106.01
TOTAL EQUITY AND LIABILITIES	36,054.93	39,256.70
B. ASSETS		
1. Non-current Assets		
a) Fixed assets	10,154.04	8,482.38
b) Non-current investments	16.88	66.88
c) Deferred Tax Asset (Net)	607.92	607.14
d) Long-term loans and advances	717.76	2,345.78
Subtotal - Non-current assets	11,496.60	11,502.18
2. Current assets		
a) Inventories	9,839.97	10,718.84
b) Trade receivables	4,733.42	7,083.97
c) Cash and cash equivalents	8,597.13	8,473.06
d) Short-term loans and advances	1,180.27	1,174.89
e) Other current assets	207.54	303.76
Subtotal - Current assets	24,558.33	27,754.52
TOTAL ASSETS	36,054.93	39,256.70

NOTES :

1. The above results have been reviewed by the Audit Committee and approved by Board of Directors of the Company at its meeting held on October 17th, 2014. The statutory auditors have carried out a limited review for the quarter ended September 30th, 2014.

2.The entire operations of the Company comprise a single business segment i.e. "Consumer Products". The Company operates only in India and the entire operations of the Company constitute a single geographical segment i.e. India.

3. Previous period figures have been reclassified in conformity with the classifications of the current period results.

4. Depreciation for the quarter is based on the Schedule II of the Companies Act 2013 which is effective from April 1, 2014. This has resulted in a net additional depreciation of Rs. 28.89 lacs being charged to the statement of profit and loss during the quarter. Further, assets whose useful life has expired as on April 1, 2014 the entire carrying value of that date has been recognised in the opening balance of retained earnings as specified in Schedule II of the Companies Act, 2013.

5. Details of utilisation of proceeds of the rights issue aggregating to Rs 10,323.66 lacs is summarised(as per clause 43 of the listing agreement.)

(Rs.In Lacs)

i)	Issue Expenses	167.23
ii)	Capital Expenditure	2,182.95
iii)	Time Deposit and Balance in Current Account	7,973.48
	Total	10,323.66

FOR KOKUYO CAMLIN LIMITED

PLACE : MUMBAI

DATED : OCTOBER 17th, 2014.

DILIP DANDEKAR
CHAIRMAN & EXECUTIVE DIRECTOR

Email address for investors complaints: investorrelations@kokuyocamlin.com